

# SAMPLE

## MARITAL PROPERTY

**NOTE: CHILDREN'S FURNITURE AND/OR PERSONAL PROPERTY ITEMS ARE NOT TO BE INCLUDED AS MARITAL PROPERTY. LIST ANY INVESTMENTS FOR CHILDREN FOR MY REFERENCE ONLY.**

**IF YOU ARE GIVING A VALUATION BASED ON PERSONAL KNOWLEDGE, THAT VALUATION SHOULD BE BASED UPON AUCTION VALUE OR LIQUIDATION VALUE OF THAT ITEM, NOT REPLACEMENT COST. YOU CAN ALSO LIST THE COST OF THE ITEM WHEN PURCHASED AND DATE OF PURCHASE FOR MY REFERENCE ONLY.**

**PROVIDE COPIES OF ALL DOCUMENTS WHICH REVEAL PURCHASE PRICE OR APPRAISED VALUE (IF APPLICABLE AND/OR AVAILABLE).**

Plaintiff/Defendant lists all marital property in which either or both spouses have a legal or equitable interest individually or with any other person as of the date of this action was commenced.

<u>Item Number</u>	<u>Description of Property</u>	<u>Name of all Owners</u>	<u>Fair Market Value &amp; Source of Valuation</u>
<u>1.</u>	<u>Marital Residence located at 123 First Street Anytown, USA xxxxx</u>	<u>Husband &amp; Wife</u>	<u>\$200,000. Appraisal for Refinance performed on x/x/200x.</u>
<u>2.</u>	<u>2006 Mustang GT</u>	<u>Husband</u>	<u>\$25,000.00 subject to Ford Credit Loan</u>
<u>3.</u>	<u>Farmer's National Bank Checking Account Account # _____</u>	<u>Wife</u>	<u>unknown</u>
<u>4.</u>	<u>Whole Life Insurance Policy with American Life</u>	<u>Husband Beneficiary-Wife</u>	<u>\$100,000 Face Value / \$20,000 Cash Surrender Value</u>
<u>5.</u>	<u>401(K) Plan w/ Am. Funds</u>	<u>Husband</u>	<u>\$50,000 statement of 12/31/06</u>
<u>6.</u>	<u>IRA through Am. Funds</u>	<u>Wife</u>	<u>\$75,000 statement of 12/31/06</u>
<u>7.</u>	<u>Pots/ Pans / Flatware &amp; Dishes</u>	<u>Husband &amp; Wife</u>	<u>\$2,000.00 personal value</u>

## PROPERTY TRANSFERRED

**LIST ALL PROPERTY SOLD OR GIFTED TO ANOTHER THREE MONTHS PRIOR TO SEPARATION AND AT ALL TIMES SUBSEQUENT TO SEPARATION. PROVIDE ALL PAPERWORK THAT REFLECTS THE TRANSACTION.**

<u>Item Number</u>	<u>Description of Property</u>	<u>Date of Transfer</u>	<u>Consideration Paid</u>	<u>Person to whom transferred</u>
<u>1.</u>	<u>Sony WEGA 61" flatscreen</u>	<u>5/1/07</u>	<u>Nothing</u>	<u>Husband (At separation)</u>
<u>2.</u>	<u>2000 X-5 BMW</u>	<u>6/1/07</u>	<u>\$14,000 trade-in On 2006 Mustang</u>	<u>Butler County Ford</u>

## NON-MARITAL PROPERTY

<u>Item Number</u>	<u>Description of Property</u>	<u>Reason for Exclusion</u>	<u>Fair Market Value &amp; Source of Valuation</u>
<u>1.</u>	<u>Vacant Land located at 123 Second Street Anytown, USA</u>	<u>Owned prior to marriage</u>	<u>\$25,000 purchase price In 1980; \$30,000 at date Of marriage; \$33,000 currently</u>
<u>2.</u>	<u>Stamp Collection</u>	<u>Inheritance from Father</u>	<u>Unknown</u>
<u>3.</u>	<u>Antique Armoire</u>	<u>Gift from Mother To Wife only</u>	<u>\$500 personal estimate</u>

## LIABILITIES

<u>Item Number</u>	<u>Names of all Creditors</u>	<u>Names of all Debtors</u>	<u>Amount Due as of Date of Separation &amp; Currently</u>	<u>Party currently Paying Obligation (Include frequency &amp; Amount paid post-separation)</u>
<u>1.</u>	<u>Farmer's National (Mortgage)</u>	<u>H&amp;W</u>	<u>\$50,000.00 separation \$49,500.00 current</u>	<u>\$750.00/ mo \$750.00 paid post-separation as of 6/1/07 by Husband</u>
<u>2.</u>	<u>Discover Card Account No. XX</u>	<u>Wife</u>	<u>\$10,000.00 separation \$unknown current</u>	<u>Monthly minimum \$67.00 / by Wife</u>